



# PMI Switzerland Chapter

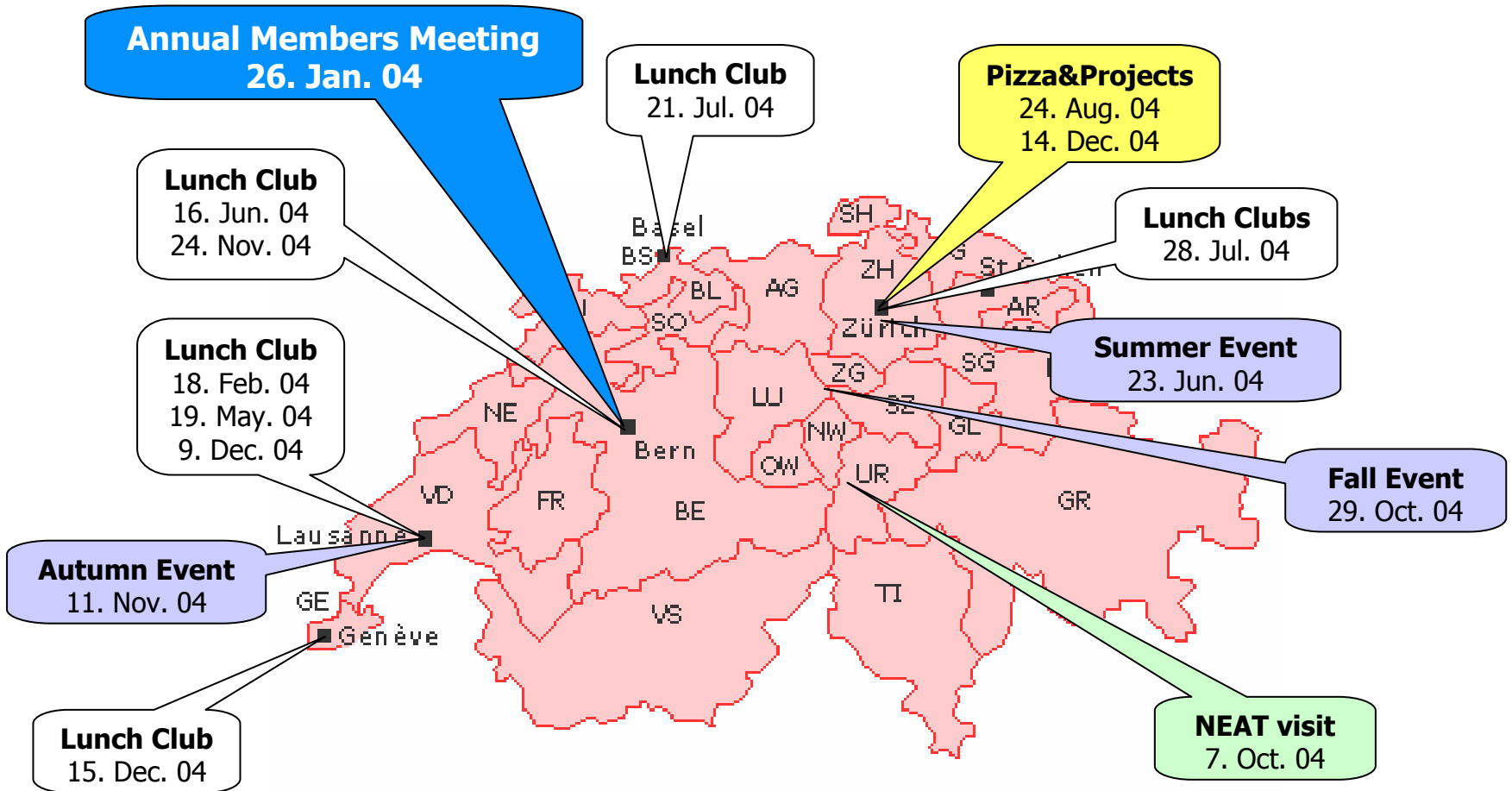
Annual Members Meeting  
Monday, 24. January 2005  
Wallisellen, Switzerland

# Agenda

---

- President's Message A. Behrends
- Sponsor's Presentation Microsoft Switzerland
- 2004 in Review
  - Membership E. Zingg
  - Finance K.-F. Franz
  - Communications J. Greene
  - Programs M. Härri
  - Special Projects A. Matthey
- PMP Congratulations A. Behrends
- Elections L. Mistry, Members
- Annual Program 2005 Board Members
- Discussion Members

# Events 2004



# Review 2004

---

- Summer event with record high participation
- Exclusive fall event with international speaker
- Increased variety of PDU granting events and know-how exchange:
  - Introduction of Pizza & Projects
  - Co-operation with ISConsulting on Workshops and 'Fachtagungen'
  - NEAT excursion
- First Gold Sponsor

# Thank you ...

---

- ...for your support to make this a dynamic place of interaction
- ...for creating a team atmosphere yet being professional
- ...for openness and fair-play
- ...for proving that project managers are a special group



---

# Microsoft Switzerland

## Microsoft's Toolset for the Project Manager: More Than Just Office and MS Project

# 2004 in Review

---

- Membership E. Zingg, PMP
- Finance Dr. K.-F. Franz
- Communications J. Greene
- Programs M. Härri, PMP
- Special Projects A. Matthey, PMP

# Members 2004

---

346 total members (growth rate of 14%)  
135 new members and  
93 non-renewals

142 PMPs (growth rate of 39%)

>150 companies represented

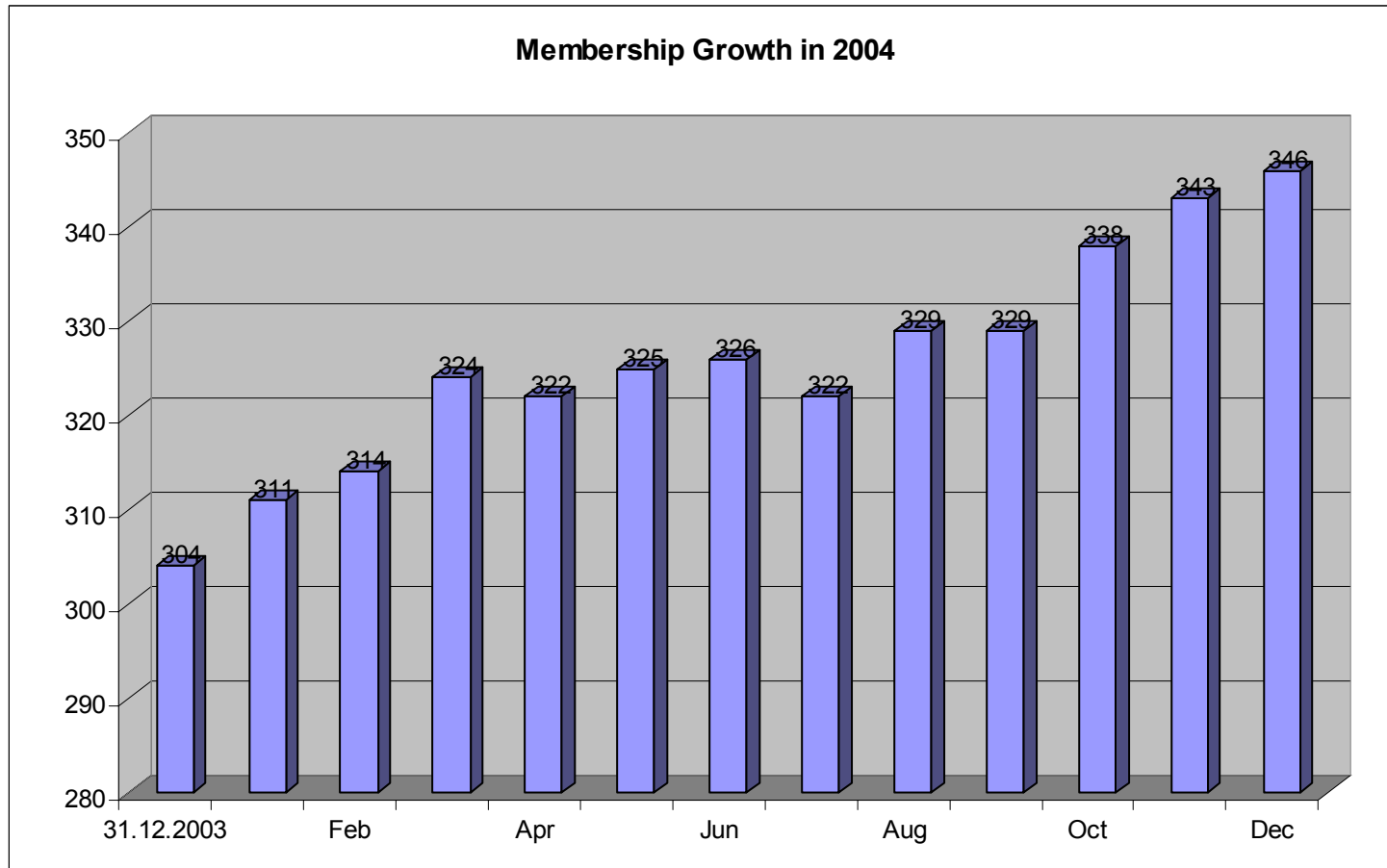
## **Member Distribution:**

67% from the German speaking part

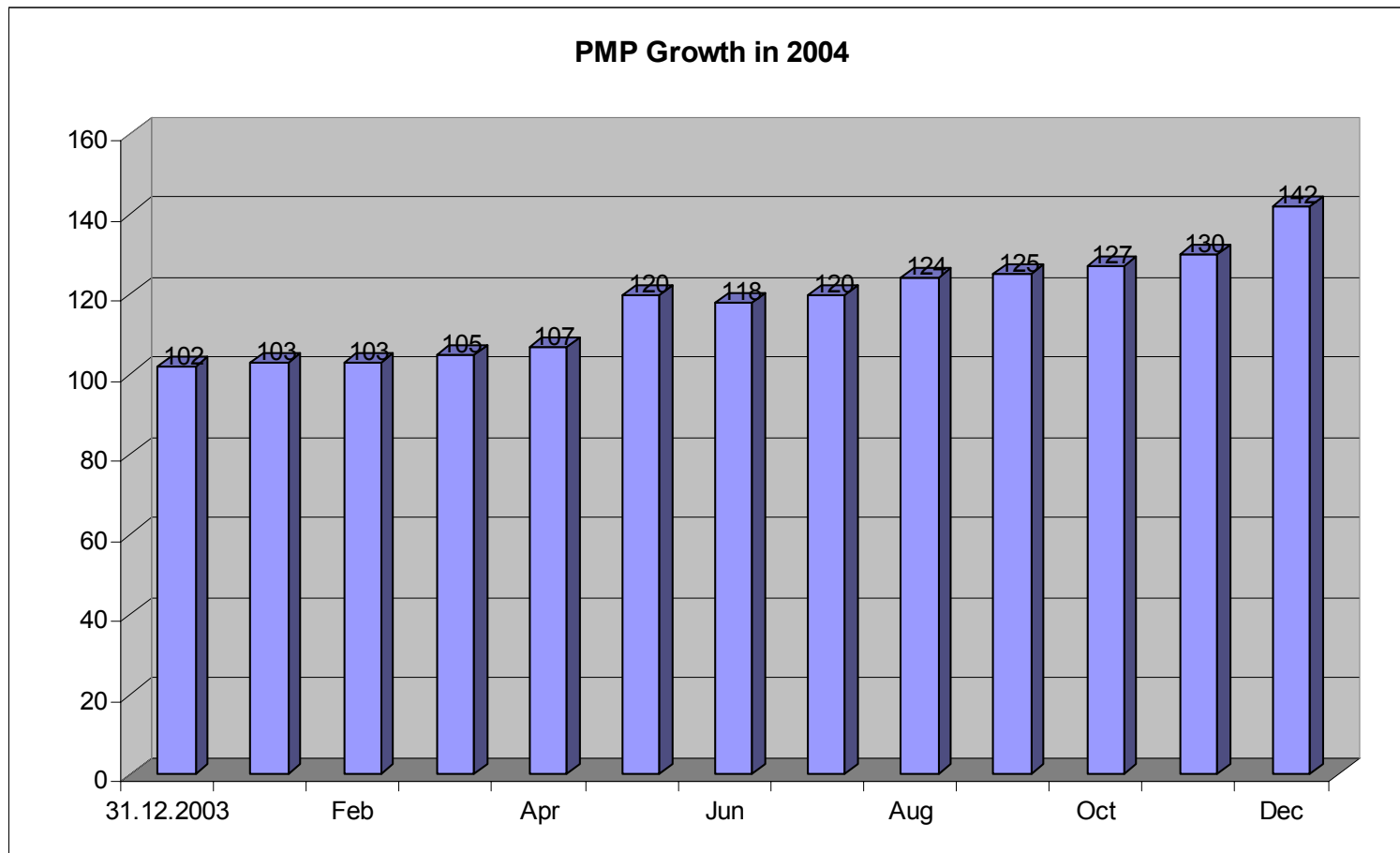
28% from the French speaking part

5% from foreign countries

# Membership Growth



# PMP Growth



# Finances 2004 (1)

## Incoming funds

• Member fees	13'008.56
• Meetings, events and programs	5'435.00
• Sponsorship	2'023.40
• Other, donations	0.00
• Advertising	700.62
• Other, interests	6.25

## Total incoming funds

**21'173.83**

## Expenses

• Meetings, events and programs	-12'954.80
• Telephone/Teleconferences	-807.20
• Postage	-130.15
• Web Hosting	-344.00
• PMI Leadership Meeting & Travel	-2'427.20
• Miscellaneous: Bank account, envelopes etc.	-97.15
• Miscellaneous, Banner, Business Cards	-59.20

## Total expenses

**-16'819.70**

# Finances 2004 (2)

## Balance Sheet

	CHF
– Checking Account Balance (31-Dec-2003)	<b>3'745.00</b>
– Income from 2004 without Accruals	<b>1'667.88</b>
– Balance (31-Dec-2004)	<b><u>5'412.88</u></b>
– Total Accruals (31-Dec-2004)	<b>2'268.02</b>
– <b>Balance including Accruals (31-Dec-2004)</b>	<b><u>7'680.90</u></b>

→ Statement from the Auditors

# Communications 2004

---

## **www.pmi-switzerland.ch**

- [www.pmi-switzerland.ch](http://www.pmi-switzerland.ch) was profitable in 2004! Advertising revenue exceeded the operating expenses!
- Over 129'500 “page images” recorded in 2004:  
ø 354 PIs per day!
- \*new\* Event Calendar lists all events in 2005

## **\*coming soon\***

- Re-launch of the Who's Who section (based upon the PMI membership list)
- Up-to-date Task Force status reports (maintained by the VP Alliances & Task Forces)

# Communications 2004

---

## Chapter Newsletter

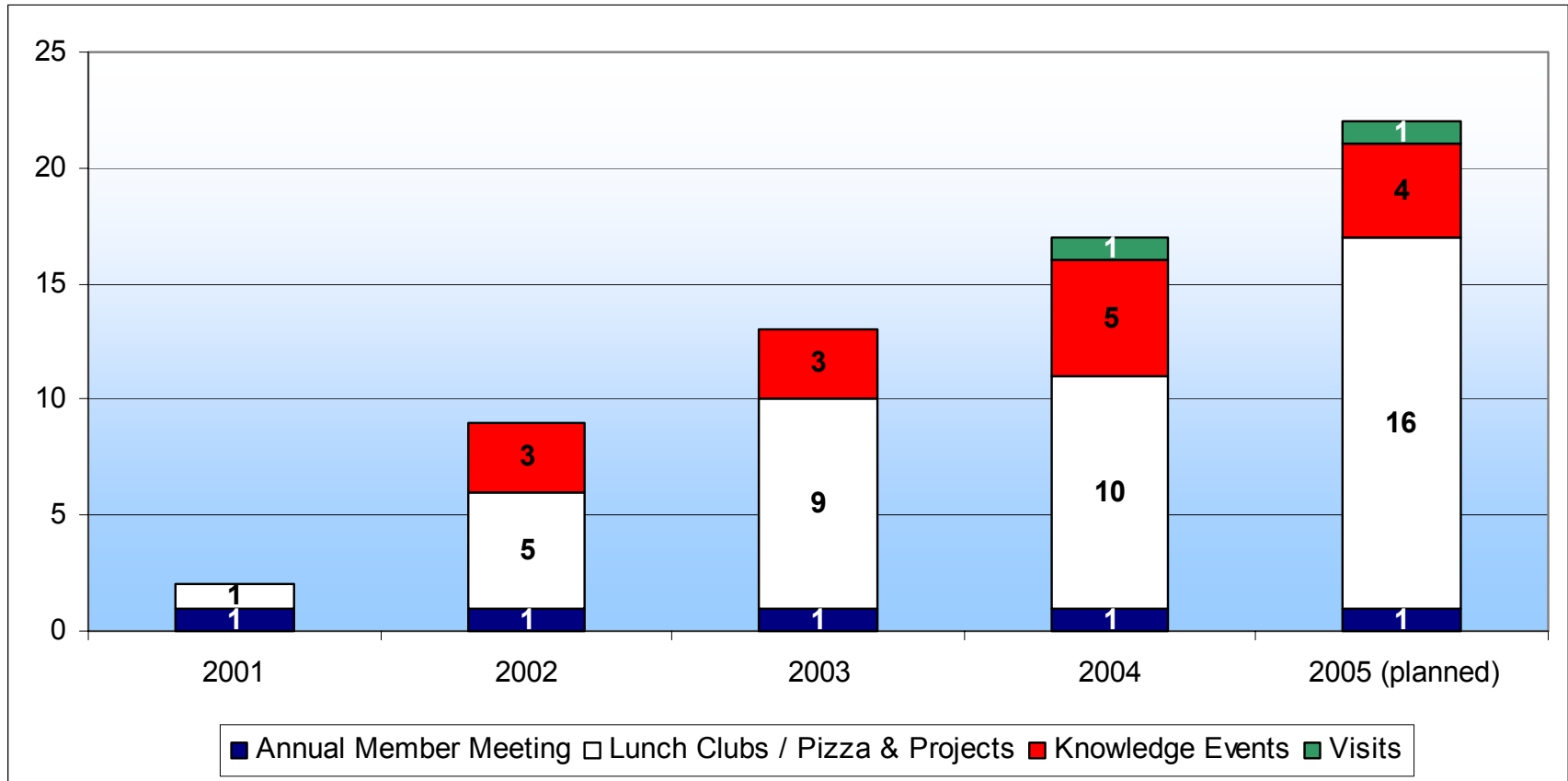
- The publishing schedule for the Chapter Newsletters has been defined for all of 2005. The publication dates are included on the Event Calendar.
  - Advertising and/or submission deadline: 1 week before the publication date.
- An Advertising Policy has been developed and is available upon request.
- Submissions from the membership are welcome!

# Programs 2004

---

- **17 Events in 2004 !**
  - 1 AMM
  - 3 National Events (Summer, Fall, Autumn), all rated above 8 on a 1..10 scale
  - 10 Local Events (Lunch Clubs and „Pizza & Projects“)
  - 1 Special Event (NEAT Construction Site Visit)
  - 2 Training Events by ISConsulting

# Increasing the number of events



# Special Projects 2004

---

- 5 PM Training sessions/ presentations to Universities, Academies, Alumni
- PMI EMEA Congress presentation in Prague
- PMI Leadership meeting participation in Prague (May 2004) and Anaheim (Oct 2004)
- French PMBoK Translation Verification Committee heavy participation

# Workstreams

---

- Sponsorship: closed, handover to new VP
- PMLC vs PLC: in progress
- Establish cooperation with Academia: soon finished, handover to new VP
- Establish cooperation with Organisations: soon finished, handover to new VP

# Workstream Academia

---

- Objective
  - Create foundations for cooperation with educational institutions
- Selection criteria
  - As a first step, focus our efforts on higher technical education schools
- Process
  - To be based upon pilot with Berner Fachhochschule
- Toolkit
  - Framework and material for « sales process »
- Next step
  - Publication of deliverables expected in Q1 2005

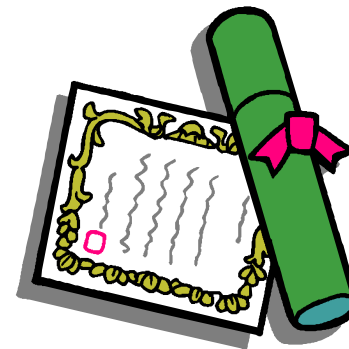
# Workstream Associations

---

- Objective
  - Cooperation with professional associations
- Target
  - Priority 1: project management field
  - Priority 2: complementing field
  - Priority 3: selected professionals
- Process
  - Based on established or existing links and previous PMI members experience
- Status
  - Basic agreement ready with priority 1
  - 2005 initial plan and recommendations ready

# New PMPs in 2004 (1)

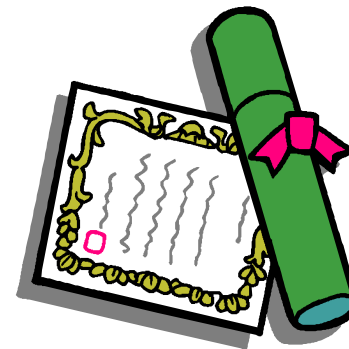
- Robert Buehler (Jan)
- François Martineu (Jan)
- Urs Suhner (Jan)
- Leo Zekas (Jan)
- Thomas Leu (Feb)
- Edward Hillman (Mar)
- Bjoern Kelz (Mar)
- Walter Pfeiffer (Mar)
- Boris Waldis (Mar)
- Sanjin Mohorovic (Apr)
- Peter Oehlschlaeger (Apr)
- Stephen Valentino (Apr)
- Georg von Raumer (Apr)
- Michel Waelti (Apr)



*Congratulations!*

# New PMPs in 2004 (2)

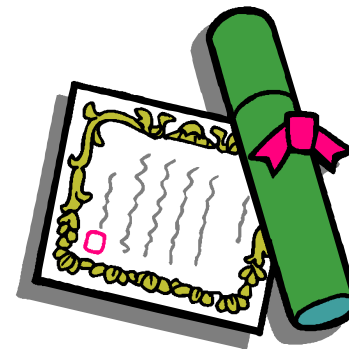
- Michel Berger (May)
- Daryl Felix (May)
- Philippe Gerber (May)
- Sandro Hubmann (May)
- Jean-Louis Paschoud (May)
- Wolfgang Jastrowski-Lendval (May)
- Yves Joyet (May)
- Matthew Lanfear (May)
- Idroos Markar (May)
- Hans Matzner (May)
- Georg Roth (May)
- Yves Joyet (June)
- Marc Rouiller (June)
- Christine Gerritzen (June)
- Jayakrishnan Sankaranarayanan (June)
- Ivan Adam (July)
- Sam Elbeik (July)
- Albert Schmidli (July)



*Congratulations!*

# New PMPs in 2004 (3)

- Martin Hadinata (Aug)
- Girish Kapur (Aug)
- Thomas Looser (Aug)
- Keith Smith (Aug)
- Steiger Christine (Aug)
- Akram Atassi (Sept)
- Frank Backes (Sept)
- Gerhard Hoechle (Sept)
- Yvan Gaillard (Oct)
- Scott Herrick (Oct)
- Deasún Ó Conchúir (Oct)
- André Malagodi (Nov)
- Kevyn Eva Norton (Nov)
- Daniel von Niederhäusern (Nov)
- Matthias Wierick (Nov)



*Congratulations!*

# New PMPs in 2004 (4)

- Andrew Birrell (Dec)
- Tarkan Cevik (Dec)
- Michael Fluehler (Dec)
- Cyril Hauppert (Dec)
- Rainer Holler (Dec)
- Shailen Kataria (Dec)
- Ilkka Koskinen (Dec)
- Mark Milotich (Dec)
- David Page (Dec)
- Wael Tamraz (Dec)
- Walter Vega (Dec)



*Congratulations to  
all 2004 PMPs !*

# Chapter Volunteers 2004

---

- A **Special Thanks** to those people who contributed their time and efforts to chapter activities!
  - Fredy Wehrli
  - Italo Ponzio
  - Jean-Noel Indergand
  - Phil Emmenegger
  - Rémon Elsten
  - Roger Dixon
  - Serge Medic, PMP
  - Dr. Bruce Turner, PMP
  - Jaume Gallifa

# Board of Directors 2001-2004

---

Special Thanks to **Dr. Andrea Behrends**

– Chapter President 2001-2004

and **Dr. Karl-Friedrich Franz**

– Chapter VP Communications 2001-2002,  
VP Finance 2002-2004

for their invaluable contributions to the  
PMI Switzerland Chapter!

# Elections 2005

---

- Verification of Valid Quorum
- Discharge of the Board of Directors and Financial Auditors 2004
- Candidate Introductions
- Approval of the By-Laws 2005
- Election of the Board Members 2005
- Election of the Nomination Committee
- Election of the Auditor(s)
- Announcement of the Final Election Results (including the eBallots)

# Board Candidates (1)

President	Erhard Zingg, PMP
VP Communications	James Greene
VP Finance	Cecilia Müller-Chen, PMP Sridhar Dasari
VP Members	Sridhar Dasari Bernhard Roduit
VP Programs	Martin Härri, PMP

## Board Candidates (2)

VP Marketing & Sponsorships	Alexander Matthey, PMP
VP Alliances & Task Forces	Serge Medic, PMP Bernhard Roduit
VP Education & Certification	Caroline Caldwell Mark Milotich, PMP Christine Petersen, PMP Dr. Serge Schiltz, PMP





---

# Annual Program 2005

# 3-Year Plan

---

- 2005:** Hosting two National Events with at least 60 participants
- 2005:** Hosting two to three Regional Events with at least 40 participants
- 2005:** Holding at least one Local Event per Month (LC, P&P, etc.)
  
- 2006:** To have at least three Gold Sponsors
- 2006:** 600 Members, at least 1/3 PMPs
- 2006:** 80% of the Members should be satisfied or very satisfied with what the chapter offers them (based upon an annual members survey)
- 2006:** 10% of the Members volunteering for chapter activities (Task Forces, Organizing Committees, Presenting at Chapter Events, etc.)
- 2006:** One of the National Events to be a 1-day Seminar / Conference.
- 2006:** PMI CEO to tour in Switzerland prime companies
  
- 2007:** To host the PMI Global EMEA Congress in Switzerland
  
- 2008:** Established and confirmed relationships with three universities / educational institutions.

# Gold Sponsor 2005

---

- ESI Switzerland is a GOLD Sponsor for 2005.
- ESI offers our members a discount on the PMBoK Update course, further discounts are being considered

## Coming in 2005

- **24. January:** Annual Members Meeting at Microsoft in Wallisellen
- **31. January:** Lunch Club in Nyon - *PMP Certification in the light of the new PMBoK Guide*
- **10. February:** Pizza & Project dinner in Zurich
- **11. February:** visit from PMI EMEA
- **23. February:** Pizza & Project dinner in Basel
- **March 2005:** Pizza&Projects dinner in Lausanne
- **4. April:** Pizza & Project dinner in Zurich
- **April 2005:** Special Event: Visit to **CERN** in Geneva
- **23. May 2005:** PMI Global Congress EMEA (Edinburgh, Scotland)
- **June 2005:** Summer Conference "PM Tools in Practice"
  
- For complete details, please consult the Chapter **Event Calendar:**  
<http://www.pmi-switzerland.ch/events/>

# Discussion

---

- What can the PMI Switzerland Chapter do for you?
- What can you do for the PMI Switzerland Chapter?

# Discussion Topics

---

- Should we dedicate the Events in 2005 to a specific topic? If so, what?
- Potential Surveys
  - Salary, ...
- How to make the PMI Switzerland Chapter more visible?
  - Regions (German / French / Italian)
  - Companies / Industries
- Looking for volunteers for taskforces
  - Establish cooperation with media (radio, magazines etc)
  - Improve our Job / Mandate research capacity
  - Establish cooperation with Head-Hunters
- Others ... ?

# Special Thanks

---

Special Thanks to

**Microsoft Switzerland**

for sponsoring and hosting the

**PMI Switzerland Chapter  
4<sup>th</sup> Annual Members Meeting**